



PrePlan Funeral Trust

The Gold Standard.

DID YOU KNOW...

***PrePlan can securely deposit your firm's death claim payments
directly into your bank account?***

It's **fast, safe** and **secure** ... giving you access to your funds the next business day after your claim is processed.

Members on PrePlan's e-Pay program will receive a detailed email once their death claim has been received and processed. The email will contain:

- Consumers Account Number
- Beneficiary's name
- Amount disbursed

The certified death certificates are returned to you once a week with a detailed summary report listing all accounts closed for that week.

Stop endorsing checks and making time-consuming trips to the bank. Sign up to use PrePlan's direct deposit e-Pay program today!

Simply complete the form below. Attach a voided check and mail to PrePlan in a postage-paid envelope. Please allow 5 business days to allow bank processing set-up.

DIRECT DEPOSIT AUTHORIZATION

I hereby authorize PrePlan to initiate direct deposit of all claims for _____ Funeral Home to the financial institution indicated below. I am aware that this authority will remain in effect until I revoke or change it by giving written notice to PrePlan. I understand it will take **5 business days** from the date PrePlan receives this authorization for direct deposit to be initiated; checks will be sent during in the interim. Please make all direct deposits to the checking account on the **VOIDED CHECK** that I have attached to this form.

PrePlan Account #: _____

E-Mail Address: _____
(for deposit notification)

Checking Account #: _____

Primary Accountholder Name (Print): _____

Primary Accountholder Signature: _____

BE SURE TO ATTACH A VOIDED CHECK